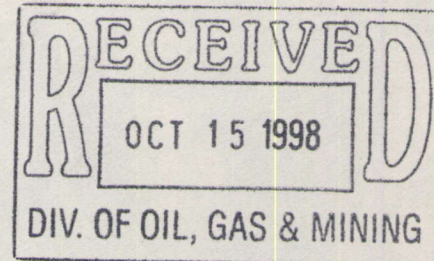




M/017/001
TONY M/ LUCKY STRIKE

W.S. Adamson and Associates, Inc.

Suite 3003, First Commerce Center
175 West 200 South
Salt Lake City, Utah 84101
(801) 532-5322 • FAX (801) 532-5324
e-mail wsa@burgoyne.com



October 14, 1998

Ms. Mary Ann Wright
Associate Director, Mining
Department of Natural Resources
1594 West No. Temple - Suite 1210
PO Box 145801
Salt Lake City, UT 84114-5802

Dear Mary Ann:

Thank you very much for taking the time to meet with our client, U.S. Energy Corporation, representatives last Friday. I know you are very busy and we appreciate the time you gave us.

It was especially helpful to know how the Shootaring Canyon project is listed in your nomenclature. And, your comment about the RDCC was very helpful. We were able to access the internet and get some basic information about the RDCC.

Hal Herron and Fred Craft are looking at your suggestion that we design and produce some wall posters about the uranium industry for use in schools.

Again, thanks so much for your interest and your help. Perhaps I'll have the opportunity to return the courtesy sometime.

Sincerely,

Bob

Robert E. Rampton
Senior Associate

CC: Hal Herron
Fred Craft

*I told them when they
get ready to open the
mine they should
send a notification.
That was about it. MA*

10/16/98
Change -
These folks stopped
by as dismissed to san
The mill discharge
permit is in
a public comment